

## PATIENT INFORMATION

Patient's Name: \_\_\_\_\_

If Child: \_\_\_\_\_ SS #: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
NAME OF PARENT OR GUARDIAN

Patient's Birth Date: \_\_\_\_\_ Sex:  M  F Patient's SS #: \_\_\_\_\_

Home Address: \_\_\_\_\_  
STREET CITY STATE ZIP

Home Phone No.: \_\_\_\_\_ Work Phone No.: \_\_\_\_\_

Who referred you to our office? \_\_\_\_\_

## INSURANCE INFORMATION

Is your dental coverage paid by a dental plan or insurance?  YES  NO  
 (If YES, please fully complete below. If NO, complete employer information ONLY)

**PRIMARY** Subscriber Home Phone #: \_\_\_\_\_ Subscriber Work Phone #: \_\_\_\_\_

Subscriber's Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_

SS #: \_\_\_\_\_ Occupation: \_\_\_\_\_

Employer's Name: \_\_\_\_\_

Employer's Address: \_\_\_\_\_  
STREET CITY STATE ZIP

Insurance Co. Name: \_\_\_\_\_ ID/Group No.: \_\_\_\_\_

Agreement No.: \_\_\_\_\_ Deductible: \$ \_\_\_\_\_ Maximum: \$ \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Benefit Year Begins: \_\_\_\_\_  
MONTH/YEAR

### SECONDARY

Subscriber's Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_

SS #: \_\_\_\_\_ Occupation: \_\_\_\_\_

Employer's Name: \_\_\_\_\_

Employer's Address: \_\_\_\_\_  
STREET CITY STATE ZIP

Insurance Co. Name: \_\_\_\_\_ ID/Group No.: \_\_\_\_\_

Agreement No.: \_\_\_\_\_ Deductible: \$ \_\_\_\_\_ Maximum: \$ \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Benefit Year Begins: \_\_\_\_\_  
MONTH/YEAR

### MEDICAL HISTORY

Are you currently under the care of a Physician (Name)? \_\_\_\_\_ YES NO

If YES, Name and Phone # of the Physician: \_\_\_\_\_

Are you taking any medication (List) ? \_\_\_\_\_ YES NO

Are you allergic to any medication(s) (List)? \_\_\_\_\_ YES NO  
   
(which medication)

Are you pregnant? Could you be pregnant? \_\_\_\_\_ YES NO

Do you have any history of the following?

	YES	NO
Heart Trouble.....	<input type="checkbox"/>	<input type="checkbox"/>
Mitral Valve Prolapse.....	<input type="checkbox"/>	<input type="checkbox"/>
Heart Murmur.....	<input type="checkbox"/>	<input type="checkbox"/>
Rheumatic Fever.....	<input type="checkbox"/>	<input type="checkbox"/>
Heart Valve Replacement.....	<input type="checkbox"/>	<input type="checkbox"/>
Hypertrophic Cardiomyopathy.....	<input type="checkbox"/>	<input type="checkbox"/>
High Blood Pressure.....	<input type="checkbox"/>	<input type="checkbox"/>
Stroke.....	<input type="checkbox"/>	<input type="checkbox"/>

	YES	NO
Abnormal Bleeding.....	<input type="checkbox"/>	<input type="checkbox"/>
Stomach Problem or Ulcer.....	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes.....	<input type="checkbox"/>	<input type="checkbox"/>
Hepatitis.....	<input type="checkbox"/>	<input type="checkbox"/>
AIDS.....	<input type="checkbox"/>	<input type="checkbox"/>
Tuberculosis.....	<input type="checkbox"/>	<input type="checkbox"/>
Cancer or Radiation Therapy.....	<input type="checkbox"/>	<input type="checkbox"/>
Knee or Hip Replacement.....	<input type="checkbox"/>	<input type="checkbox"/>

Are there any other medical conditions we should know about? \_\_\_\_\_

X \_\_\_\_\_  
 SIGNATURE

Steven E. Cross D.D.S.  
532 Baltimore Pike  
Springfield, PA 19064  
(610) 328-6618

## FINANCIAL POLICY

### PATIENTS WITH INSURANCE COVERAGE

We will be glad to help you obtain the appropriate benefits from your insurance carrier and bill your carrier as a courtesy to you, however, you are responsible for payment of the account.

We will be happy to request a pre-estimate of benefits from your insurance carrier if you request us to do so. Routine treatment is generally performed without submitting for a pre-estimate of benefits.

Portions of your bill may not be covered by the insurance carrier and are to be paid by the patient. Sometimes there is a co-payment required by you as per your insurance agreement. Even if you have double coverage (if you and your spouse both have dental plans) there may still be a portion that will be your responsibility.

If you are having treatment over a period of time, we appreciate payment during the course of treatment. Our receptionist will assist you in arranging a payment schedule.

### PATIENTS WITHOUT INSURANCE COVERAGE

Patients without insurance coverage are requested to pay for services as rendered. We accept Visa, Mastercard, Discover and American Express cards as payment.

### ADDITIONAL TERMS

It is very difficult to arrange our schedule effectively when appointments are cancelled without 24 hours prior notice. **Appointments cancelled with less than 24 hours notice are subject to a \$40.00 cancellation charge.** If your account is referred for collections, you are responsible for collection costs, together with attorney's fees. There will be a charge of \$35.00 for any check returned from the bank.

We would like to take this opportunity to welcome you to our office and assure you that we will do our utmost to provide you with the best care possible.

I HAVE READ AND UNDERSTAND THE FINANCIAL POLICY OF THE OFFICE OF DR.  
STEVEN E. CROSS D.D.S.

X \_\_\_\_\_  
Signature of patient/guardian

\_\_\_\_\_  
Today's date